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TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 4 October 2018

In compliance with the disclosure requirements provided for article 228 of the Securities Market Act and article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April, 2014, on market abuse, Laboratorios Farmacéuticos ROVI, S.A. (hereinafter, "**ROVI**" or the "**Company**") hereby informs the National Securities Market Commission of the following

RELEVANT EVENT

In relation to the Relevant Event published on 4 October 2018 with register number 270159 concerning the Company's capital increase by means of monetary contributions and excluding preferential subscription rights (the "**Capital Increase**"), the Company publishes the following documents:

- Directors' report issued by ROVI's Board of Directors in accordance with the provisions of Royal Legislative Decree 1/2010 of 2 July, whereby the revised text of the Capital Companies Act was approved, in connection with the approval of the capital increase excluding preferential subscription rights.
- Report issued by Deloitte, S.L., independent expert, other than the Company's auditor, appointed by the Madrid Companies Registry to draw up the mandatory report on the fair value of the Company shares, the theoretical value of the pre-emptive right wholly waived and the soundness of the data contained in the directors' report issued by ROVI, in accordance with article 308 of the Capital Companies Act.

Juan López-Belmonte Encina
Chief Executive Officer and General Manager
Laboratorios Farmacéuticos Rovi, S.A.

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The issue or sale of securities in the offering are subject to specific legal or regulatory restrictions in certain jurisdictions. ROVI assumes no responsibility in the event there is a violation by any person of such restrictions.

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ROVI has not authorized any offer to the public of securities in any Member State of the European Economic Area. With respect to each Member State of the European Economic Area and which has implemented the Prospectus Directive (each, a "Relevant Member State"), no action has been undertaken nor will be undertaken to make an offer to the public of securities requiring publication of a prospectus in any Relevant Member State. As a result, the securities may only be offered in Relevant Member States (a) to any legal entity which is a qualified investor as defined in Article 2(1)(e) of the Prospectus Directive; or (b) in any other circumstances which do not require the publication by ROVI of a prospectus pursuant to Article 3 of the Prospectus Directive. For the purposes of this paragraph, the expression an "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the securities to be offered so as to enable an investor to decide to exercise, purchase or subscribe for the securities, as the same may be varied

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in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including the 2010/73/EU Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State.

In the United Kingdom, this document, and any other material in relation to the securities referred to herein, is directed only at (i) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), or (ii) persons who are high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as "relevant persons"). Any investment or investment activity to which this communication relates will only be available to and will only be engaged in with, relevant persons. Any person who is not a relevant person must not act or rely on this document or any of its contents.

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meet the criteria of professional clients, eligible counterparties and other qualified investors. For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the securities. Each distributor is responsible for undertaking its own target market assessment in respect of the securities and determining appropriate distribution channels.